

TECHINSIGHTS

PatentVista[®]

Technical Specifications

What is PatentVista?

PatentVista is a patent portfolio management system developed for companies seeking to manage their patent portfolio to create and sustain a competitive advantage. PatentVista leverages the power of human expertise to increase the effectiveness and efficiency of your patent licensing, divestiture, filing, and acquisition activities. Unlike smaller or home-grown solutions, PatentVista is highly collaborative, scalable, and integrates patent information and your proprietary documentation within a single platform.

Flexible Data Definitions

In addition to standard, public sources of information made available from the world's patent offices, PatentVista enables complementary types of private data to be entered by your experts. All types are highly configurable to help fit to your company's existing standards.

SORTING

A highly distinctive feature of PatentVista is the ability to sort your portfolio into customized hierarchical classification systems. Patents may be given multiple classification designations. This provides much greater flexibility and ease of use than standard code-based classification systems.

SCORES

Each patent may be scored against each of several score types, such as Patent Rating, Supportability, or Claim Strength. The allowed values for each score may be simply alphanumeric in nature, or consist of words or short phrases. Each score may also have a short justification text entered by your experts.

COMMENTS

Enabling a sort of running commentary, these data types allow your experts to save additional textual data to a patent, to be read by later users of the patent. Like scores, you can define distinct types of comments, useful when you need to keep some information on a need-to-know basis.

ATTACHMENTS

Files of any type may be attached to individual patents. These files are then securely uploaded to our private server, and made available to any authorized user who requests them. Any file type can be attached, but standard office documents will also be indexed for full-text search and retrieval.

Collaborative Workflow

Using PatentVista's workflow system, you can easily delegate detailed analytical responsibilities to your users using a standard project and task structure. Projects consist of team members and a collection of tasks. Tasks contain lists of patents to be analyzed, objectives to be completed, and even assignment of individual responsibilities to team members.

For example, in one project, you could define 200 patents to be classified into your proprietary structure, all to be done by a single user. This user would see this work task assigned to them immediately after logging in. You can track the progress your user is making, allowing you to take corrective action if needed.

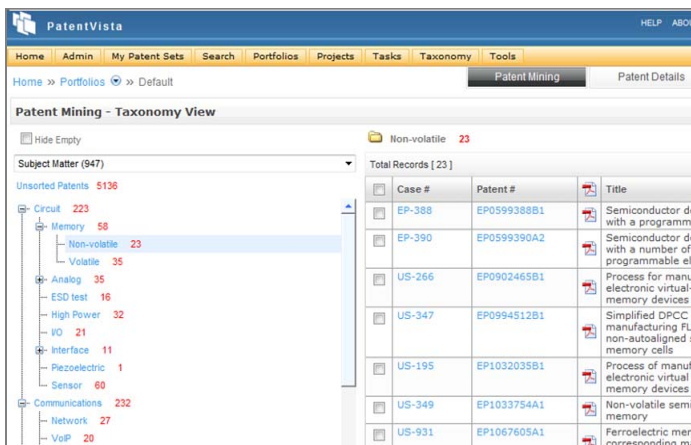
Once the patents have been classified, you could then require 50 of these patents to be reviewed in more detail by a small team. You may require each patent to be individually rated, even have detailed analytical documents uploaded for each. Based on the earlier classification exercise, you can divide up the work among multiple analysts based on their own particular expertise.

Secure Access

PatentVista is hosted on dedicated servers in a physically secure location, with redundant power and internet connections. Our monitoring software keeps an eye on the servers 24/7/365, alerting our team to any problems immediately.

You can access PatentVista from any computer with internet access, using either Internet Explorer or Firefox. There is no software to install, and all web traffic is encrypted with online banking-level security.

Virtually all private data entered into PatentVista may be restricted to be accessible by certain users. All data entered into the system is both time-stamped and user-stamped, allowing other users insight into the source of the data they see.



Searching

All information entered into PatentVista may be searched by sufficiently-privileged users. Users can construct complex Boolean queries using a combination of public and private information, such as publication dates, classification codes, internal ratings, and proprietary classifications.

Results of searches can be saved to private sandboxes for manual review, and search queries themselves can be saved to be re-run at a later date.

Reporting

Starting with any list of patents, be it a task, a search, or a saved collection, users can export any of the available data fields, public or private, to an Excel spreadsheet. PDF reports can also be generated on the fly, including a table of contents, and thumbnails of the front page of the patent documents.

Supported Jurisdictions

PatentVista supports patents and published applications from the USPTO, EPO, JPO, and WIPO. Private, unpublished applications may also be imported using files exported from the USPTO's Private PAIR system.

Installation

No proprietary software is required to be installed to utilize the full functionality of PatentVista. There are no browser plug-ins required, and no custom applications. All that is required to access the system is a web browser. Supported browsers include Internet Explorer 7 and higher, and Firefox 3 and higher.

Should your company require a higher degree of control over the system, we can also support an installation of PatentVista on a server within your network. Contact us for system requirements.

Additional Services

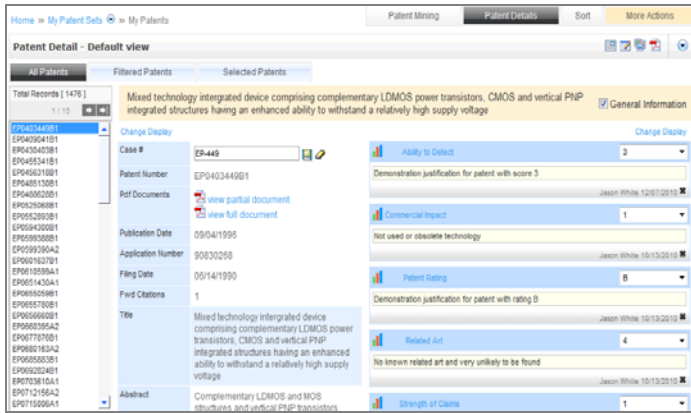
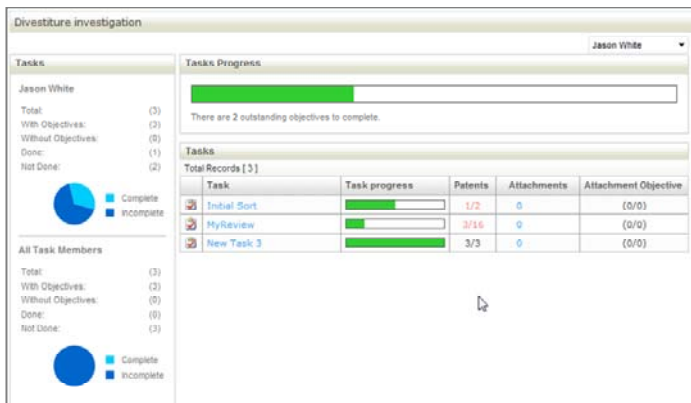
Our support team can assist you with:

- data migration from your legacy systems or spreadsheets
- developing best practices for maintaining your portfolio
- training your users, both internal and external

Licensing

PatentVista is licensed on a per-seat basis. Active seats may be transferred between users, but seats are not distributed on a floating basis.

Pricing is dependent on the number of seats required; contact us for more information.



ABOUT UBM TECHINSIGHTS

UBM TechInsights is the preeminent provider of sophisticated information services, consulting and management software for technology companies seeking to leverage and protect their technology and intellectual property (IP) assets. Our unmatched technical expertise and analysis tools, combined with years of experience in all aspects of the IP/Technology Lifecycle enable us to deliver the highest ROI for clients. Our leadership position is sustained by our commitment to the utmost integrity and the ongoing investment and acquisition of knowledge and capabilities necessary to meet our clients' evolving needs. For more information, please visit www.ubmtechinsights.com

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